April 13, 2004

Ann-Marie DeRose 633 N.E. 167<sup>th</sup> Street Suite 923 North Miami Beach, FL 33162

## RE: REQUEST FOR ADVISORY OPINION 04-51

Dear Ms. DeRose:

The Commission on Ethics and Public Trust considered your request for an advisory opinion at its meeting on April 7, 2004 and rendered its opinion based on the facts stated in your letter.

You requested an opinion regarding the firm's ability to provide architectural and engineering services for Cargo Yard Improvements at the Port of Miami. DeRose will serve in a team with Rodriguez, Peterson and Porras, Triangle Associates and Weidener Surveying and Mapping.

In your request, you advised the Ethics Commission that the Seaport recently issued a Notice to Professional Consultants to provide architectural and engineering services for Cargo Yard Improvements at the Port of Miami. The scope of services will include but not be limited to the design and rehabilitation of cargo yard facilities, support infrastructure and ancillary services. The selected firm will also provide program monitoring services. Other projects may also be added to the scope of services.

The NTPC requires proposers to identify whether they or any of their sub-consultants,

or members have participated in any way in the development of previous Cargo Yard Improvements for the Seaport Department, including but not limited to, the scope of services identified for this project.

In a series of opinions, the Ethics Commission has opined that certain contractual arrangements create an inherent conflict of interest and should be determined prior to award. For example, a conflict exists if a contractor has overlapping responsibilities on different phases of the same project (i.e. AE on one phase of the project and serving as value engineer, CIS or CM partner on another phase of the project; supervisor or prime on one phase of the project and subcontractor on another or related phase or project). Further a conflict may exist if there are overlapping roles or responsibilities between two related contracts. These arrangements create conflict because they lead to disclosure of confidential information and impair independent judgment by the contractor in the performance of its contractual obligations.

DeRose Design Consultants, Rodriguez,
Peterson and Porras and Triangle Associates
have never done any work at the Seaport.
Weidner Surveying and Mapping is the only
team member who has provided work to the
Seaport. Weidener conducted various
engineering surveys including drainage design
surveys and layout surveys of the bulkhead
for the gantry crane extension.

The Ethics Commission found that DeRose Design Consultants and the other team members do not have a conflict of interest in regard to the Cargo Yard Improvement contract.

This opinion construes the Miami-Dade Conflict of Interest and Code of Ethics ordinance only and is not applicable to any conflict under state law. Please contact the State of Florida Commission on Ethics if you have any questions regarding possible conflicts under state law.

If you have any questions regarding this opinion, please call the undersigned at (305) 579-2594 or Ardyth Walker, Staff General Counsel at (305) 350-0616.

Sincerely Yours,

ROBERT MEYERS
Executive Director

cc: Luisa Millan Donovan, CICC